

LENORE AASENG
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April 23, 2009

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Monae Johnson

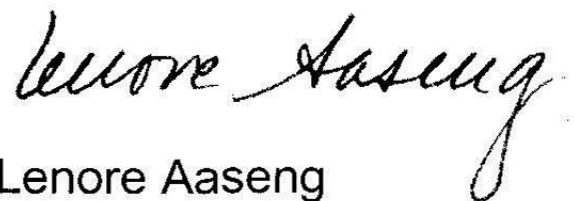
Re: \$1,960,000 Tax Incremental Revenue Refunding Bonds,
Series 2009A
City of Vermillion, South Dakota

Dear Ms Johnson:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgement copy of the Bond Information Statement for the above issue, together with a check for \$1.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

RECEIVED

APR 27 2009

S.D. SEC. OF STATE

1902776

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Vermillion
2. Designation of issue: Tax Incremental Revenue Refunding Bonds, Series 2009A
3. Date of issue: April 23, 2009
4. Purpose of issue: Refund outstanding Tax Incremental Revenue bonds
5. Type of bond: Tax Incremental Revenue Refunding Bonds
6. Principal amount and denomination of bond: \$1,960,000; \$5,000
7. Paying dates of principal and interest: Interest payable February 1 and August 1, commencing August 1, 2009; Principal payable February 1.

[over]

8. Amortization schedule:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2-1-2010	\$430,000	3.00%
2-1-2011	430,000	3.00
2-1-2012	445,000	3.00
2-1-2013	655,000	2.50

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost \$134,995.83.

This is to certify that the above information pertaining to the

City of Vermillion, South Dakota

(name of public body, authority or agency)

is true and correct on this 23rd day of April , 2009.

By: _____



Michael D. Carlson
Finance Officer